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About us

We are dedicated to helping Americans thrive in today's healthcare system by *empowering health savings*, while helping employers manage benefits costs.



HealthEquity[®]



BUILDING HEALTH SAVINGS

HealthEquity empowers Americans to build health savings by providing powerful tools for health savings accounts (HSAs) and other health financial services. We manage \$6.9 billion in custodial assets, which makes us a leading dedicated health account custodian in the nation. Our convenient solutions serve 3.5 million HSAs, owned by individuals at 40,000 companies across the country. With member support available every hour of every day, our team provides around-the-clock insight to maximize health savings.

HealthEquity offers a complete line of integrated accounts:

- Health savings accounts (HSAs)
- Health reimbursement arrangements (HRAs)
- Flexible spending accounts (FSAs)
- Health incentive accounts (HIAs)
- 401(k)s (offered through HealthEquity Retirement Services, LLC)

Our advantage:

- Live integration with your health plan. We've successfully integrated with 124 health plans and can accommodate your individual needs
- Helpful support for members, available every hour of every day
- Personalized savings strategies
- Multiple investment options
- Flexible solutions

**OUR
SUCCESS**

\$6.9B
Custodial assets
managed

3.5M
Health savings
accounts

40K
Employers served

COMPANY TIMELINE

2002:
HealthEquity
was founded in
Tucson, AZ

2004:
HSA Legislation became
law and CEO Dr. Stephen
D. Neeleman published The
Complete HSA Guidebook

2005:
Signed nine new
health plan partners

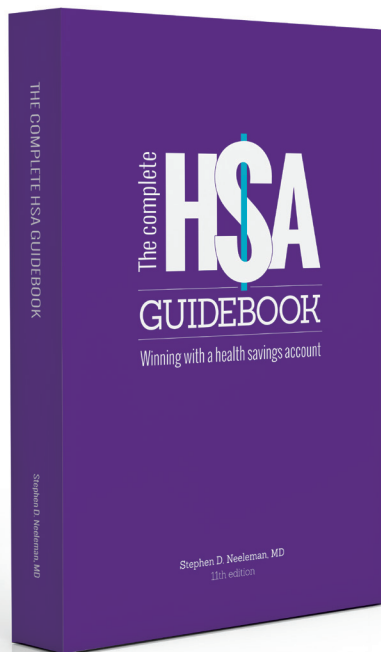
2008:
Moved headquarters
to Draper, UT

2010:
Entered into
partnership with
First HSA, \$84
million in assets
under management

2013:
Surpassed
\$1 billion in assets
under management

2014:
Surpassed 1 million
HSAs, completed
initial public offering
(IPO) - trading
on NASDAQ under
symbol "HQY"

2016:
Surpassed
\$4 billion in assets
under management



Learn more about HSAs

Download a **FREE** copy of
The Complete HSA Guidebook at:

HSAGuidebook.com

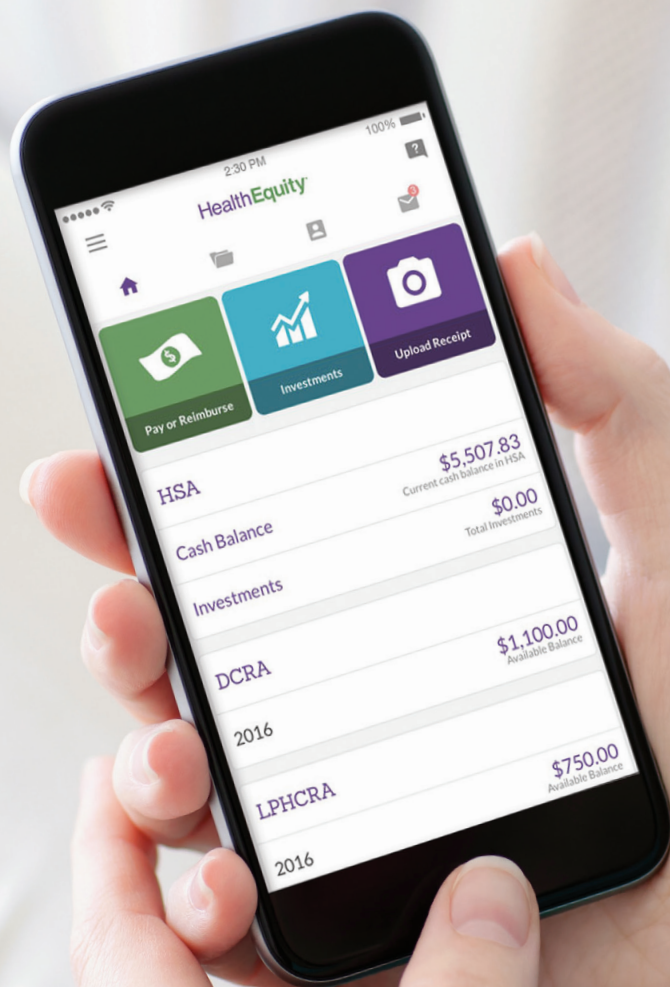
Promotional code:
HSAsmart

EASY ACCESS to your ACCOUNT WHEREVER you are.



HealthEquity mobile app¹
available for FREE at:

- Apple® App Store®
- Google Play™



HealthEquity®

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Winning_with_HSAs_ER_July_2018

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