

Product and Benefit Selection Form



1a. Group Name _____
1b. Identify primary business location _____
1c. List all other locations besides primary business location _____

2. Medical Plan Code(s) _____
2b. Will this plan co-exist with another health plan?
• Yes • No If yes, name of carrier _____
2c. Prescription Benefit Plan Number (Rx) _____
2d. Deductible Administration
• Calendar Year (from Jan. 1 to Dec. 31)
• Policy/Contract Year (from effective date to renewal date)

3. Dental Plan Code(s) _____
3b. Has this group been covered for major dental services for the previous 12 consecutive months?
• Yes • No If yes, name of carrier _____

4. Vision Plan Code(s)

5. Life Amount(s)
Employee \$ _____
Spouse \$ _____
Child(ren) \$ _____
• Yes • No Acceptance of this application will replace existing life insurance coverage.

6. Supplemental Coverage(s)
Life \$ _____
AD&D \$ _____
STD \$ _____
LTD \$ _____

7. Other Notes