

Introducing the Covered California for Small Business

MyCCSB Portal

Access to your clients' account information made easy



What is the MyCCSB portal?

CCSB is committed to driving the success of our agent partners by providing you with the tools and resources necessary to manage your accounts. These recent portal enhancements offer web-based interaction to provide immediate access to your CCSB clients' enrollment and account information.

Perform essential functions, such as renewal changes, access to client invoices, payment history and track the status of new accounts all from the convenience of your desktop computers.

Features & Benefits

- Initiate employer/employee application process
- Ability to view current book of business on the dashboard
- Employer dashboard access
- View new business history and current status
- Access to employer invoices
- Review employees eligibility status and carrier assignment
- View eligibility transactions
- Upload Change Forms for Employee (Adds, Terms)

MyCCSB portal registration

**Agents who have already completed portal registration may log in as usual.*

To register, follow the steps below.

1

Visit **CCSBemployer.pinnacletpa.com** and press the "Agent Registration" button.

2

Follow the prompts to enter your Agent License Number, Agent Tax ID and Agency Tax ID if applicable.

3

Enter your email and create a unique password to complete your registration.

4

You will be sent an email confirmation. Click the link in your email to confirm your online account with CCSB.

CoveredCA.com/ForSmallBusiness

Should you have further questions, please contact CCSB Technical Support at
CCSB@covered.ca.gov | (844) 269-3764

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