



Ease & Transamerica have connected to
make enrollment
and changes easy.

Direct Submission for your Transamerica enrollments



Direct Submission

Submit and send required enrollment data to Transamerica directly from Ease.



Educate Employees Through Videos

Support the self-enroll experience with Transamerica’s educational videos. Inform Employees of the benefits of the coverage without needing to be face to face with each employee.



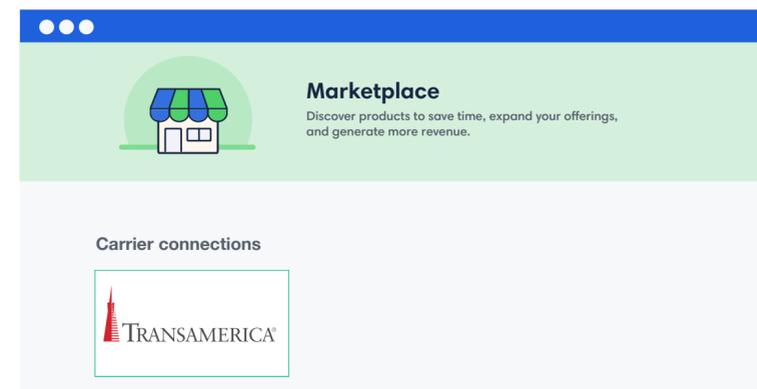
Changes Processed Automatically

Once enrollment is sent electronically, changes can be made in Ease. You can review the changes and, once approved, they are sent directly to Transamerica.

How to activate



Enable the Ease and Transamerica connection in the Marketplace.



¹ Transamerica EDI submission available for AccidentAdvance, Hospital Select and Critical Events.

How it works

Submit your sold case through Transamerica's TransTrack

Express Designs for California

Health

- Accident 24 Hour
- Accident Off-the-Job
- Critical Illness
- Cancer
- Short-Term Disability Income
- Hospital Indemnity HSA
- Hospital Indemnity Non-HSA
- TransConnect
- TransConnect (Nursing Home/Hospital)

Life

- Universal Life
- Whole Life
- Term Life - 5, 10 or 20 Year

Helpful Links

- [TransApp Availability Matrix](#)
- [Express SIC Code List](#)
- [Express Underwriting Guide](#)
- [Agent Commission Form](#)
- [Express Designs Employer App](#)
- [Submit to TransTrack](#)

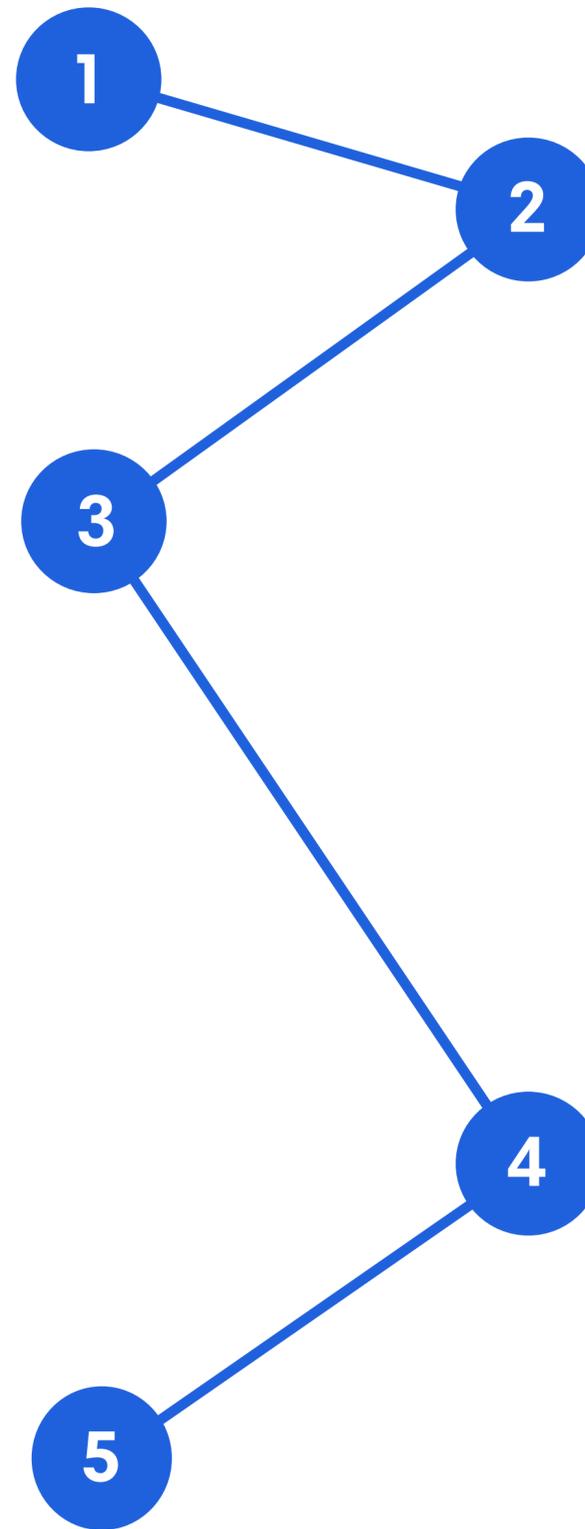
Once your plans are built, enable Transamerica in the marketplace and walk through the step by step Setup Wizard.

Transamerica Setup

Progress: 1 (Completed), 2 (Current), 3, 4, 5

Next

Once enrollment is complete, Ease automatically submits all enrollments to Transamerica. You can monitor your submission status as well as any changes in Ease. Once Transamerica approves the file, all adds, changes, and terminations will be sent on a weekly basis.



2. Add a Transamerica plan for a group just like an Ease Medical plan. You can use Ease's rate library to ensure that you have the right product codes and eligibility rules.

Add Plan or Library

LIBRARY: (EaseCentral) Transamerica (CA)

PLANS:

- Accident Express II
- Critical Illness
- Hospital Confinement (HSA)

EFFECTIVE DATE: mm/dd/yyyy

Add Library

4. You're now ready for Open Enrollment. Have the employees go through and make their elections.

Acme, Inc. Benefits Enrollment 50% Complete

Background ✓
 Dependents ✓
 Medicare ✓
 Benefits 1
 Coverage 5
 Health 6
 Sign Forms 7

Transamerica Accident Plan

Accident insurance pays benefits you can use for medical bills and other out-of-pocket expenses-or for any other purpose, including paying your mortgage or other bills. Your medical benefits may not take care of all the added expenses you'll have after an accident.

You have access to board certified doctors 24/7 from your home, work, or on the go. It's easy to access doctors by phone, online, or secure video to assist with non-emergency medical conditions.

Name	Relationship	Status
John Smith	You	Enrolled ✓
Francesca Smith	Spouse	Enrolled ✓
Nathan Smith	Son	Waived ✗

Reason for waiving: Group coverage continuation (COBRA)

Benefits Summary

Medical	\$0.00
Total	\$0.00
	Per Pay Period