

Medical History

Has anyone on this enrollment form been diagnosed, consulted with, or been examined or treated by any health care professional during the last 5 years for any illness, injury, or health condition in any of the categories listed below? If yes, please check the box that most appropriately describes the problem and explain fully below. Please note that, if you leave out or misrepresent information, we may terminate or not renew your coverage, or we may change your monthly payment retroactive to the date your policy became effective. All statements contained in this entire form must be true and correct and no material information can be withheld or omitted.

| | |
|---|--|
| 1 Cancer/Tumor <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Breast <input type="checkbox"/> Colon <input type="checkbox"/> Leukemia <input type="checkbox"/> Lymphoma <input type="checkbox"/> Liver <input type="checkbox"/> Lung <input type="checkbox"/> Melanoma <input type="checkbox"/> Testicular <input type="checkbox"/> Brain <input type="checkbox"/> Ovarian <input type="checkbox"/> Cervical <input type="checkbox"/> Prostate <input type="checkbox"/> Other Cancer <input type="checkbox"/> Non-Malignant Tumor – Location of Tumor_____ |
| 2 Heart/Circulatory <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Aneurysm <input type="checkbox"/> Bypass <input type="checkbox"/> Angioplasty/Stent <input type="checkbox"/> Congestive Heart Failure <input type="checkbox"/> Heart Disease <input type="checkbox"/> Elevated Cholesterol/Triglycerides <input type="checkbox"/> High Blood Pressure <input type="checkbox"/> Stroke <input type="checkbox"/> Angina <input type="checkbox"/> Hemophilia <input type="checkbox"/> Blood Clots <input type="checkbox"/> Pacemaker/ICD <input type="checkbox"/> Blood Disorder <input type="checkbox"/> Sickle Cell Anemia <input type="checkbox"/> Other_____ |
| 3 Reproductive <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Current Pregnancy (due date_____if multiples #_____) <input type="checkbox"/> Pregnancy Complications <input type="checkbox"/> Fibroids <input type="checkbox"/> Menstrual Disorders <input type="checkbox"/> Breast Disorders <input type="checkbox"/> Endometriosis <input type="checkbox"/> Infertility <input type="checkbox"/> Other_____ |
| 4 Intestinal/ Endocrine <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Chronic Pancreatitis <input type="checkbox"/> Colon Disorder <input type="checkbox"/> Crohn's <input type="checkbox"/> Ulcerative Colitis <input type="checkbox"/> Diabetes <input type="checkbox"/> Cirrhosis <input type="checkbox"/> Hepatitis B/C <input type="checkbox"/> Reflux <input type="checkbox"/> Liver Disorder <input type="checkbox"/> Ulcer <input type="checkbox"/> Growth Hormones <input type="checkbox"/> Gallbladder <input type="checkbox"/> Gastric Bypass <input type="checkbox"/> Other_____ |
| 5 Brain/Nervous <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Alzheimer's <input type="checkbox"/> Cerebral Palsy <input type="checkbox"/> Migraines <input type="checkbox"/> Multiple Sclerosis <input type="checkbox"/> Paralysis <input type="checkbox"/> Seizures/Epilepsy <input type="checkbox"/> Parkinson's Disease <input type="checkbox"/> Head Injury <input type="checkbox"/> Cyst <input type="checkbox"/> Other_____ |
| 6 Immune <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Scleroderma <input type="checkbox"/> ALS <input type="checkbox"/> Psoriasis <input type="checkbox"/> AIDS <input type="checkbox"/> HIV+ <input type="checkbox"/> Lupus <input type="checkbox"/> Immuno Deficiency <input type="checkbox"/> Other_____ |
| 7 Lung/Respiratory <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Allergies <input type="checkbox"/> Asthma <input type="checkbox"/> Cystic Fibrosis <input type="checkbox"/> Emphysema <input type="checkbox"/> Sarcoidosis <input type="checkbox"/> Lung Disorders <input type="checkbox"/> Tuberculosis <input type="checkbox"/> Sleep Apnea <input type="checkbox"/> Chronic Bronchitis <input type="checkbox"/> Pneumonia <input type="checkbox"/> Other_____ |
| 8 Eyes/Ears/ Nose/Throat <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Acoustic Neuroma <input type="checkbox"/> Cataracts <input type="checkbox"/> Cleft Lip/Palate <input type="checkbox"/> Deviated Septum <input type="checkbox"/> Glaucoma <input type="checkbox"/> Retinopathy <input type="checkbox"/> Chronic Ear Infections <input type="checkbox"/> Chronic Sinusitis <input type="checkbox"/> Other_____ |
| 9 Urinary/Kidney <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Kidney Stones <input type="checkbox"/> Kidney Disorders <input type="checkbox"/> Bladder Disorders <input type="checkbox"/> Polycystic Kidney Disease <input type="checkbox"/> Prostate Disorder <input type="checkbox"/> Renal Failure <input type="checkbox"/> Other_____ |
| 10 Bones/Muscles <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Rheumatoid Arthritis <input type="checkbox"/> Osteoarthritis <input type="checkbox"/> Bulging/Herniated Disc <input type="checkbox"/> Joint injury <input type="checkbox"/> Fibromyalgia/Chronic Fatigue Syndrome <input type="checkbox"/> Chronic Pain Syndrome <input type="checkbox"/> Shoulder Disorder <input type="checkbox"/> Knee Disorder <input type="checkbox"/> Spina Bifida <input type="checkbox"/> Back Disorder <input type="checkbox"/> Neck Disorder <input type="checkbox"/> Other_____ |
| 11 Behavioral Health <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Anxiety/Depression <input type="checkbox"/> ADHD <input type="checkbox"/> Bipolar Depression <input type="checkbox"/> Manic Depression <input type="checkbox"/> Schizophrenia <input type="checkbox"/> Autism <input type="checkbox"/> Eating Disorder <input type="checkbox"/> Suicide Attempt <input type="checkbox"/> Inpatient Alcohol/Drug <input type="checkbox"/> Inpatient Mental Health Hospital <input type="checkbox"/> Substance Abuse <input type="checkbox"/> Other_____ |
| 12 Transplant <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Bone Marrow <input type="checkbox"/> Organ <input type="checkbox"/> Discussed Possible Future Transplant <input type="checkbox"/> Stem Cell <input type="checkbox"/> Transplant Complications <input type="checkbox"/> Other_____ |
| 13 Other <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Condition not mentioned above with claims in excess of \$5,000 <input type="checkbox"/> Disability <input type="checkbox"/> Congenital Disorder |
| 14 Tobacco <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Anyone on this enrollment form used tobacco products in the past 12 months: Person _____ |
| 15 Medications <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Current Medications: Person_____# of Meds____Person_____# of Meds____(list meds below) <input type="checkbox"/> Medications taken within the past 12 months: Person_____# of Meds____Person_____# of Meds____(list meds below) |

Please give details of all "yes" answers above. (If additional space is required, please attach a separate sheet and date and sign that sheet).

| Question # | Person | Condition/Diagnosis | Treatment /Meds | Physician's Name | Dates Treated | Prognosis |
|------------|--------|---------------------|-----------------|------------------|---------------|-----------|
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Prior Medical Coverage Information

Yes No Have you or any dependents applying for coverage been covered by this employer's prior group medical plan?

Yes No Have you or any dependents applying for coverage been covered by any medical plan other than this employer's prior group plan?
If yes:

Insurance Company Name _____ Phone # _____ Policy/Group # _____

Termination Date _____ Effective Date _____ Reason for Termination _____

Who was covered? _____

Type of Plan: Prior Employer Group Plan Spouse's Employer Group Plan Individual Policy Other _____

Signature

I declare all statements contained in this entire form, and in any other health insurance administration and/or coverage application form that I completed within the last 90 days that was provided to R&H Benefit Trust, are true and correct and that no material information has been withheld or omitted. I understand and agree that the Plan Sponsor is not bound by any statement made by or to any agent unless written herein. I agree that no medical benefits will be effective until the date specified in the Summary Plan Description. If I am now waiving medical coverage for myself and/or for my dependents, I have read the entire Waiver provision and understand the enrollment requirements if I make a request for such coverage at a later date.

Coverage is effective only after approval and satisfaction of any probationary period.

In some states, any person who, knowingly and with intent to defraud an insurance company or plan administrator, submits an enrollment form or files a claim containing any materially false information may be guilty of fraud, which is a crime.

All pages must be attached and complete, including this authorization, for the enrollment form to be considered complete. Incomplete enrollment forms may be rejected.

Authorization to Disclose Medical Information for Enrollment

I hereby authorize those physicians, medical practitioners, hospitals, clinics, veterans administration facilities, pharmacy benefit managers, medical information services, urgent care facilities, and other medical or medically related entities, insurance or reinsurance companies, and consumer reporting agencies that have information available as to the present or former physical health condition, including drug or alcohol abuse, and/or treatment of me or my dependents proposed for coverage to release any and all such information, including, but not limited to, medical records, health care provider notes, laboratory tests and results, diagnoses, treatment, and prognoses. I understand the information obtained by use of this authorization may be used to determine eligibility for issuance of health coverage for me and my dependents. This authorization is not applicable to psychotherapy notes.

I agree that a photographic copy of this authorization shall be as valid as the original and that this authorization shall expire 15 months after the termination of any coverage I obtain. I understand that I may request a copy of this authorization. I understand that I may revoke this authorization at any time in writing unless action has been taken in reliance on my authorization. Any information obtained will not be released to any person or organization, except to reinsuring companies or other persons or organizations performing business or legal services in connection with my enrollment for the coverage, for any claim, for medical management purposes, or as may be otherwise lawfully required or as I may further authorize.

Enrollee Signature X _____

Date _____

If signed by a representative of enrollee, please indicate the representative's legal authority to act on behalf of enrollee.

Waiver (Please complete if you are waiving medical coverage.)

| | | |
|---------------------------------|--|---|
| I waive medical coverage for: | <input type="checkbox"/> Self (and dependents) | Please state reason for waiving coverage: _____ |
| <input type="checkbox"/> Spouse | <input type="checkbox"/> Dependent Children | Qualifying Coverage: _____ Other _____ |

If I have waived coverage for myself and/or my dependents (including my spouse) because of other health insurance coverage, I may in the future be able to enroll myself and/or my dependents in the plan, provided that I request enrollment within 31 days after my other coverage ends because of involuntary loss of other coverage (divorce, death, legal separation, termination of employment, reduction in number of hours of employment). In addition, if I have a new dependent as a result of marriage, birth, adoption, or placement for adoption, I may be able to enroll my dependents, provided that I request enrollment within 31 days after the date of the event.

Applicant Signature X _____ Date _____

YOUR RIGHTS REGARDING THE RELEASE AND USE OF GENETIC INFORMATION

The results of any genetic test, including genetic test information, shall not be used as the basis to (1) terminate, restrict, limit or otherwise apply conditions to the coverage of an individual or family member under the plan, or restrict the sale of the plan to an individual or family member; (2) cancel or refuse to renew the coverage of an individual or family member under the plan; (3) deny coverage or exclude an individual or family member from coverage under the plan; (4) impose a rider that excludes coverage for certain benefits or services under the plan; (5) establish differentials in monthly costs or cost-sharing for coverage under the plan; (6) otherwise discriminate against an individual or family member in the provision of insurance.